

Code	VIX
Company name	VIX Securities Joint Stock Company
Date	10//26/2021
Subject	Result of public offering

Content:

On October 26, 2021, VIX Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: VIX Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering and issuing volume: 146,876,821 shares; Of which:
 - To offer shares to existing shareholders: 127,718,975 shares
 - To issue shares for dividend payment for 2020: 19,157,846 shares
5. Offering price: VND10,000/share
6. Estimated mobilized capital: VND1,277,189,750,000
7. Distribution method:
 - a. To issue shares for dividend payment for 2020:
 - Exercise ratio: 100:15
 - Plan to deal with fractional shares: The distributed shares will be rounded down to units, the fractional shares (if any) will be

cancelled.

b. To offer shares to existing shareholders:

- Exercise ratio: 1:1
- The unsold shares will be decided by the Board of Directors with the selling price is not less than VND 10,000/share.

8. Time for subscription and payment:

- For existing shareholders: from September 20, 2021 to October 11, 2021
- For handling unsold shares: from October 21, 2021 to October 25, 2021

9. Ending date: October 25, 2021

10. Time for transferring shares: expected in November 2021 or December 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To issue shares for		19,157,846	19,157,279	19,157,279	14,927	14,927	0	567(*)	99.99%

dividend payment									
2. To offer shares to the public	10,000	127,718,975	126,203,199	126,203,199	13,136	13,136	0	1,515,776	98.81%
3. To handle the undistributed shares	10,000	1,515,776	1,515,776	1,515,776	12	12	0	0	100%
Total		146,876,821	146,876,254	146,876,254	14,939	14,939	0	567	99.99%
1. Local investors	10,000	139,720,615	139,720,061	139,720,061	14,775	14,775	0	554	99.99%
2. Foreign shareholders	10,000	7,156,206	7,156,193	7,156,193	164	164	0	13	99.99%
Total		146,876,821	146,876,254	146,876,254	14,939	14,939	0	56	99.99%

III. Summary result:

1. Total distributed shares: 146,876,254 shares, accounting for 99.999% of total shares to be offered.
 2. Total proceeds from the offering: VND1,277,189,750,000
 3. Total expenses: VND1,100,000
 4. Total net proceeds after the public offering: VND1,277,188,650,000
- IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	14,775	261,041,697	2,610,416,970,000	95.06%
1.1	State	0	0	0	0
1.2	Institution	44	39,650,027	396,500,270,000	14.44%
1.3	Individual	14,731	221,391,670	2,213,916,700,000	80.62%
2	Foreign investors	164	13,553,532	135,535,320,000	4.94%
2.1	Institution	18	11,924,569	119,245,690,000	4.34%
2.2	Individual	146	1,628,963	16,289,630,000	0.60%
	Total (1+2)	14,939	274,595,229	2,745,952,290,000	100%

II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	0	0	0	0
2	Major shareholders	3	68,476,461	684,764,610,000	24.94%
3	Shareholders holds less than 5% of number of outstanding voting shares	14,936	206,118,768	2,061,187,680,000	75.06%
	Total (2+3)	14,939	274,595,229	2,745,952,290,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Nguyen Van Tuan	29,005,217	10.56%
2	FTG Vietnam JSC	25,305,999	9.22%
3	Nguyen Thi Tuyet	14,165,245	5.16%

